

NIGERIA SOVEREIGN INVESTMENT AUTHORITY & SEVEN ENERGY ANNOUNCE SIGNING \$100,000,000 INVESTMENT COMMITMENT

Abuja, London; 23 September 2014: Seven Energy International Limited (“Seven Energy”), the indigenous integrated oil and gas development, production and gas distribution company with interests in Nigeria, and the Nigeria Sovereign Investment Authority (“NSIA”), Nigeria’s sovereign wealth fund, today announced that NSIA through its Gas to Power funds managed on behalf of Nigeria’s Debt Management Office (“DMO”) has signed a commitment letter, subject to certain conditions, for an investment of at least \$100,000,000 in aggregate principal amount of senior secured notes due in 2023 to be issued and privately placed by Seven Energy Finance Limited.

Uche Orji, Managing Director & CEO of the NSIA commented, “Through this investment, and future projects, NSIA is contributing to the transformation of the gas and power sectors. We expect that this investment will support the development of Calabar NIPP, Ibom Power, and other power stations. This is a further example of Nigeria’s successful public-private investment in infrastructure.”

Abraham Nwankwo, Director-General of the DMO commented, “We are pleased that through our innovative cooperation with the Nigeria Sovereign Investment Authority (NSIA), we are able to contribute to their joint work with Seven Energy. This investment underscores the DMO’s role in the development of Nigeria’s power sector.”

Phillip Ihenacho, CEO of Seven Energy, commented, “This investment is a vote of confidence in Seven Energy’s vision to be a leading supplier of gas in Nigeria. I am very pleased that we have gained the support of NSIA.”

This announcement is for information purposes only. No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted.

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About Seven Energy

Seven Energy International Limited is an independent Nigerian integrated oil and gas development, production and gas distribution company founded in 2004. With the backing of strategic long-term investors and main offices in Lagos and London, the Group has a unique focus on the emerging Nigerian domestic gas market. The Group’s upstream assets include licence interests in the Uquo Field and the Stubb Creek Field (south east Niger Delta), an indirect interest in OMLs 4, 38 and 41 through a Strategic Alliance Agreement with Nigerian Petroleum Development Company (north west Niger Delta) and a licence interest in OPL 905 (Anambra Basin). Its midstream infrastructure assets, focused on south east

Niger Delta, include the 200 MMcfd Uquo Gas Processing Facility and a gas pipeline network of 260 km with distribution capacity of 600 MMcfd. For more information visit www.sevenenergy.com